

A metrics scorecard is a special type of metric in that it typically contains a collection of other metrics/scores. The configuration tool allows you to experiment with weights and thresholds for each metric that will contribute to the total score, allowing you to visualize how your point system affects your actual fleet data.



**Note.** You can only see vehicle data for the groups/hierarchies that you are allowed to see; however, you can see all scorecards that other users have created. Use caution when editing the properties of another user's scorecard without their knowledge.

#### EXAMPLE

The corporate fleet manager at Company XYZ wants to implement a scoring system for aggressive driving, which includes posted speed events (11MPH over), acceleration events (.45g), and deceleration events (.45g). He wants to score his fleet on a monthly basis to isolate regions who need the most coaching.

### Add a Metrics Scorecard

A metrics scorecard is not required in order to create a Vehicle Scorecard metric. It's a visualization tool that allows you to experiment how different weights and thresholds apply to actual data in your fleet so that you can set realistic baselines.

#### To add a metrics scorecard:

1. From the portal, hover over the **More** menu, click **Manage Metrics**, and click **Scorecard Configuration Tool**.

The Scorecard Configuration Tool page opens in a new browser tab.

1. From the New Scorecard window, enter a Name for the Scorecard. (We used "Aggressive Driving.")



& Aggressive Driving								
Note: Changing metric options, score weights, and scales will affect the scores historically. It may not be a good idea to convey scores until parameters are no longer being edited.								
Name: Aggre	essive Driving		Aggressive Driving •					
Add A Metric: Select Metrics Type								
🗅 Save Edits 🖺 Save Scorecard 📋 Delete Scorecard								
Final Score Colo	rs							
0%	50%	100%						

1. Add the metrics you want to include in the scorecard (i.e., Count Speeding Events, Count Acceleration Events, and Count Deceleration Events).

**Tip!** The available metrics to use here may not reflect all of the available metrics to use. If a metric is not listed, you'll need to manually create the Scorecard metric using the Metrics Manager.

 For each metric, click **Edit** to modify the properties. The first thing you should do is edit the name to be meaningful. Other edits you can make include clicking on the scale to add another range value. Click a color to modify the color ranges to suit your preferences. In this example, a high score is desirable (i.e., fewer speeding events above 11MPH posted).

**Note.** The number of events you use for your thresholds apply to ONE vehicle per DAY. In this example, we're saying that one vehicle triggering 6+ speeding events per day is still worthy of 34 points. If it's easier to define thresholds for a longer time period, you can adjust the date range above the scorecard. If you do, you are still setting thresholds that apply to ONE vehicle, but it can be for one WEEK or one MONTH (or whatever range you choose). If you do change the date range, be sure to click **reset score** under each metric to auto-calculate a range based on current worst/best. Keep in mind, however, that you should base your lowest score on YOUR preferences for acceptability rather than what your worst driver happens to define.

## **Configuring a Metrics Scorecard**



Link: https://help.responsiblefleet.com/docs/about-metrics/configuring-a-metrics-scorecard/ Last Updated: September 21st, 2016



- 1. Click **Done** when finished modifying the preferences for each metric.
- 2. Click the weight for each metric to adjust the percentage toward the total score. For example, you might want speeding to impact the score more heavily that accel/decel events.

Count Speeding Events 11+	¥	<b>a</b> 50 %
Count Acceleration Events	¥	<b>a</b> 25 %
Count Deceleration Events	~	🛍 25 %

All percentages in the scorecard should total 100%.

1. Click Save Edits. (Do NOT click Save Scorecard yet.)

The data in the report updates based on the settings in the scorecard. To modify the data used in the report, adjust the vehicle Group, Date Range, Average/Sum option, and Show Unutilized Vehicles option.

Group: ALL VEHICLES	~	Dates: 🗂 Jul 25, 2016 - Jul 31, 2016	•
● Average ● Sum ■ Show Unutilized	d Vehicl	es	

**Note.** Data must process for each day for each vehicle included in the date range each time you change settings in your scorecard. It's often best to experiment with weights and thresholds on a subset of vehicle (e.g., one hierarchy branch or group) rather than the entire fleet. If you change the date range, you should reset the thresholds (or manually adjust) that you applied in step 4 to reflect the days in the range.

In the Company XYZ example, the points assigned to the various thresholds in each metric provide an overall fleet score of 74 (sorted by lowest Final Score). From here, you can decide if you want to adjust thresholds or if you're satisfied with this baseline.

# **Configuring a Metrics Scorecard**



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The first state           Overall Score:         74	🛲 Vehicle List											
Group:         ALL VEHICLES         Dates:         Duties:	<b>▼</b> filter											
Overall Score:         74           000000000000000000000000000000000000	Group: ALL VEHICLES											
Ketth Jensen ELD         Jamman Lamin         47.04         1.11         11.43         7         2.14         64         1.43         76         72         35           Tundra Scott         Handing Lamin         47.39         15         457         24         0.86         66         71         36           EB-E         46.14         1.74         15.29         30         1         83         1.71         71         69         39           Patty PIVP         36.34         1.09         1.71         7         0         1.83         1.44         77         66         40           DG-Buzz         11.2         0.32         9.43         0         1.29         79         0.71         88         66         42           Nav2 Seat BetT Test         50.83         1.11         7.46         0         0         100         0.4         49         64         48           Scion GPSI         antimum, term 43.46         0.88         117.1         0         0         100         0.2         97         58         49           Mada 300/07b         48.81         1.98         2.0         0         0.33         94         0         100	Overall Score:	74	Miles	orive Time	♦ Count Speeding Events 11+	4 Count Speeding Events 11+ Score	<ul> <li>Count Acceleration Events</li> </ul>	♦ Count Acceleration Events Score	Count Deceleration Events	Count Deceleration Events Score	* Rank (sorted by score then vehicle label)	Final Score
Lithofa Scott       marrier failer       4/.39       1.49       1       1       1.49       2.49       0.86       86       1       1       35.29       0       1       383       1.71       71       69       39         Patty PNP       36.34       1.19       6.14       32       0.43       93       10.43       0       69       39         Rey Explorer PNP (Buzzer)       Namia, Ray 202       0.84       17       0       1       83       1.4       77       66       40         D0-Buzz       11.2       0.32       0.84       17       0       1       83       1.4       77       66       42         SiM ES-330       62.93       1.72       9.86       0       100       0.4       93       64       48         Matt K PNP       Null Matthem Introp       2.08       36.71       0       0       100       0.14       98       2.9       56       64       48         Adam 3900/B       48.81       1.09       16.2       0       0       100       0.14       98       849         Adam 3900/B       48.81       1.09       16.2       0       0.10       00       100	Keith Jensen ELD	January Kaith	47.04	1.11	11.43	0	2.14	64	1.43	76	72	35
Left       46.14       1.74       10.29       0       1       88       1.71       71       09       39         Patty PNP       53.44       1.19       6.14       52       0.43       93       10.43       069       39         Ray Explorer PNP (Buzzer)       Name       30.82       0.84       17       0       1       83       1.4       77       68       40         D6-Buzz       11.2       0.32       9.45       0       129       79       0.71       88       66       42         Nav2 Seat Bell Test       50.83       1.11       74.8       0       0       100       0.4       93       64       48         Matt K PNP       Nutl Matthem       117.09       2.08       36.71       0       0       100       0.14       98       0.29       5       64       48         Scion GPSI       Antamon Term 43.45       0.88       11.71       0       0       100       0.14       98       0.49       43       49       49       100       100       100       55       49         Meg Mac       Matterminities       Right PM       83.49       1.98       2.44       13	Tundra Scott	minerient, Salart	47.39	1.49	7	17	4.57	24	0.86	86	71	36
Party Print         36.34         1.19         0.14         22         0.13         0.12         0.16         0.16         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.17         0.071	EB-E		46.14	1.74	15.29	22	0.42	83	10.42	1	69	39
nay Explore Intry (Buzzer)         name and any solution         30.82         0.84         1 <th1< th="">         1         1</th1<>	Patty PNP	Wasink Ray	30.34	0.04	0.14	32	0.43	93	10.43	77	69	39
D0-B022       11.2       0.32       945       0       1.23       1.93       0.11       86       00       142         SM ES-330       62.33       1.71       986       0       100       0.4       99       64       48         Nav2 Seat Belt Test       50.83       1.11       74.6       0       0.14       98       0.29       95       64       48         Scion GPSI       441.4       10.79       2.08       36.71       0       0.100       0.14       98       64       48         Scion GPSI       441.4       10.9       16.2       0       00       0.02       97       58       49         Meg Mac       Meg Mac       48.41       10.9       16.2       0       00       0.014       98       58       49         Mostro       Antername Control       83.49       1.98       20       0       33       94       0       100       58       49         Mostro       Antername Control       83.49       1.98       0.17       97       0.17       97       58       49         2G - AL Dodg 3900i       42.89       1.21       9.71       0       00       100	Ray Explorer FINF (Buzzer)	washow, way	11.2	0.84	0.42		1.20	70	0.71	00	66	40
Mile 5000       00:33       11.1       74.5       0       11.0       0.1       00       0.4       49       64       48         Mart 2 Seat Bel Test       50.3       1.1.1       74.5       0       0.14       98       0.29       95       64       48         Scion GPSI       Anternan, Teen 43.46       0.88       11.71       0       0       100       0.14       98       58       49         Adam 3900iVB       Mart Commission Fill       48.81       1.09       62       0       0.33       94       0       100       58       49         Meg Mac       Marternan, Teen 43.49       1.19       88.43       0       0.17       97       0.17       97       58       49         Monstro       Anternan, Teen 43.49       1.28       0.14       98       0.14       98       58       49         Yan PNP Test       Martingtan, Teen 82.63       1.64       22.86       0       0.14       98       0.14       98       58       49         26 - AL Dodge 3900i       42.9       1.43       34.57       0       0       100       0       100       55       50         Smith R.V.       381.9 <td< td=""><td>SM ES-330</td><td></td><td>62.03</td><td>1.72</td><td>9.45</td><td></td><td>1.29</td><td>79</td><td>0.71</td><td>00</td><td>66</td><td>42</td></td<>	SM ES-330		62.03	1.72	9.45		1.29	79	0.71	00	66	42
Hart Sold Sch Reit       100 </td <td>Nav2 Seat Belt Test</td> <td></td> <td>50.83</td> <td>1.12</td> <td>74.6</td> <td></td> <td>0</td> <td>100</td> <td>0.4</td> <td>00</td> <td>64</td> <td>42</td>	Nav2 Seat Belt Test		50.83	1.12	74.6		0	100	0.4	00	64	42
Machine         Machine         Mark	Matt K PNP	Kall Matthew	117.09	2.08	36.71	0	0.14	98	0.9	95	64	48
Adam 3900i//B       48.81       1.09       16.2       0       0       100       0.2       97       58       49         Meg Mac       Mactionname Ingthem       83.49       1.98       20       5       0.33       94       0       100       58       49         Trent PNP Travel       76.93       2.04       13       6       0.17       97       0.17       97       58       49         Monstro       Anternant, Claring       82.63       1.64       22.85       5       0.14       98       58       49         26 - AL Dodge 3900i       42.89       1.21       971       0       0       100       55       50         Truck 3334       45.9       1.43       34.57       0       100       0       100       55       50         Smith R.V.       381.9       10.23       36.33       6       0       100       0       100       55       50         SN - VBZ       27.37       0.93       6.71       22       0.71       88       52       55         MonoPatrol       Manual A4.36       0.85       7.29       12       0       100       010       49       62	Scion GPSI	Anderson, Trent	43.46	0.88	11.71	0	0	100	0.14	98	58	49
Meg Mac         Insufamining lingthm         83.49         1.98         20         0         0.33         94         0         100         58         49           Trent PNP Travel         76.93         2.04         13         0         0.17         97         0.17         97         58         49           Monstro         Anternan Clington         182.67         4.19         38.43         0         0         100         0.14         98         58         49           Ryan PNP Test         Maintington Campa         82.63         1.64         22.86         0         0.14         98         0.14         98         55         50           Truck 3334         45.9         1.21         9.71         0         0         100         0         100         55         50           Smith R.V.         381.9         10.23         36.33         0         0         100         0         100         55         50           Evelyn PNP         Lawann Ending         35.5         1.31         7.71         5         0         100         0         14         98         52         55           Corn Altima         34.36         0.85         7.29 </td <td>Adam 3900iVB</td> <td></td> <td>48.81</td> <td>1.09</td> <td>16.2</td> <td>0</td> <td>0</td> <td>100</td> <td>0.2</td> <td>97</td> <td>58</td> <td>49</td>	Adam 3900iVB		48.81	1.09	16.2	0	0	100	0.2	97	58	49
Trent PNP Travel         76.93         2.04         13         0         0.17         97         0.17         97         58         49           Monstro         Anterian Claritan         182.67         4.19         38.43         0         0         100         0.14         98         58         49           Ryan PNP Test         Maintantin Claritan         82.63         1.64         22.86         0         0.14         98         0.14         98         58         49           2G - AL Dodge 3900i         42.89         1.21         9.71         0         0         100         0         100         55         50           Truck 3334         45.9         1.43         34.67         0         0         100         0         100         55         50           Smith R.V.         381.9         10.23         36.33         0         0         100         0         100         55         50           SN - VBZ         27.37         0.93         6.71         22         0.71         88         0.71         88         52         55           MoonPatrol         Manantant Base         39.17         0.95         6.71         22         0.	Meg Mac	MacComiskey Meghan	83.49	1.98	20	0	0.33	94	0	100	58	49
Monstro         Anderson         182.67         4.19         38.43         0         0         100         0.14         98         58         49           Ryan PNP Test         Maning and Gampa         82.63         1.64         22.86         0         0.14         98         0.14         98         55         49           26 - AL Dodge 3900i         42.89         1.21         9.71         0         0         100         0         100         55         50           Truck 3334         45.9         1.43         34.67         0         0         100         0         100         55         50           Smith R.V.         381.9         10.23         36.38         0         0         100         0         100         55         50           Evelyn PNP         Laward End         55.6         1.31         7.71         5         0         100         0.14         98         52         55           Corn Altima         34.36         0.85         7.29         12         0         100         0.14         98         52         55           MoonPatrol         Manama and 39.17         0.95         5.71         22         0.71	Trent PNP Travel	, , ,	76.93	2.04	13	0	0.17	97	0.17	97	58	49
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26 - AL Dodge 3900i       42.89       1.21       9.71       0       0       100       0       100       55       50         Truck 3334       45.9       1.43       34.57       0       0       100       0       100       55       50         Smith R.V.       381.9       10.23       36.33       0       100       0       100       55       50         Evelyn PNP       55.6       1.31       7.71       5       0       100       0       100       54       52         SN - VBZ       27.37       0.93       6.71       22       0.71       88       0.71       88       52       55         Corn Altima       34.36       0.85       7.29       12       0       100       0.14       98       52       55         MoonPatrol       39.17       0.95       6.71       22       0.71       88       0.57       90       51       56         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         LP E90 N55       33.07       0.93       6.57       24       0       100       0       0	Ryan PNP Test	Washington, George	82.63	1.64	22.86	0	0.14	98	0.14	98	58	49
Truck 3334       45.9       1.43       34.57       0       0       100       00       100       55       50         Smith R.V.       381.9       10.23       36.33       0       0       100       0       100       55       50         Evelyn PNP       55.6       1.31       7.71       5       0       100       0       100       54       52         SN - VBZ       27.37       0.93       6.71       22       0.71       88       0.71       88       52       55         Corn Altima       34.36       0.85       7.29       12       0       100       0.14       98       52       55         MoonPatrol       39.17       0.95       6.71       22       0.71       88       0.57       90       51       56         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         LP 50 N55       33.07       0.93       6.57       24       0       100       0       100       48       63         Mike's Toyota Carolla       44.29       1.56       6.43       27       0       100 <t< td=""><td>2G - AL Dodge 3900i</td><td></td><td>42.89</td><td>1.21</td><td>9.71</td><td>0</td><td>0</td><td>100</td><td>0</td><td>100</td><td>55</td><td>50</td></t<>	2G - AL Dodge 3900i		42.89	1.21	9.71	0	0	100	0	100	55	50
Smith R.V.       381.9       10.23       36.33       0       0       100       0       100       55       50         Evelyn PNP       55.6       1.31       7.71       5       0       100       0       100       54       52         SN - VBZ       27.37       0.93       6.71       22       0.71       88       0.71       88       52       55         Corn Altima       34.36       0.85       7.29       12       0       100       0.14       98       52       55         MoonPatrol       39.17       0.95       6.71       22       0.71       88       0.57       90       51       56         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93	Truck 3334		45.9	1.43	34.57	0	0	100	0	100	55	50
Evelyn PNP         Solution         55.6         1.31         7.71         5         0         100         0         100         54         52           SN - VBZ         27.37         0.93         6.71         22         0.71         88         0.71         88         52         55           Corn Altima         34.36         0.85         7.29         12         0         100         0.14         98         52         55           MoonPatrol         39.17         0.95         6.71         22         0.71         88         0.57         90         51         56           JW 8000B         21.97         0.85         3.57         55         2.57         57         2.43         60         50         57           LP E90 N55         33.07         0.93         6.57         24         0         100         0         100         48         63           Mike's Toyota Carolla         44.29         1.56         6.43         27         0         100         0         100         47         66           Chads Test Smog 42h buzzer         54.38         2         6         34         0         100         0         100	Smith R.V.		381.9	10.23	36.33	0	0	100	0	100	55	50
SN - VBZ       27.37       0.93       6.71       22       0.71       88       0.71       88       52       55         Corn Altima       34.36       0.85       7.29       12       0       100       0.14       98       52       55         MoonPatrol       39.17       0.95       6.71       22       0.71       88       0.57       90       51       56         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         LP E90 N55       33.07       0.93       6.57       24       0       100       0       100       49       62         AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93       0       100       47       66         Chads Test Smog 42h buzzer       54.38       2       6       34       0       100       0       100       45       68         Adam G Prius (PNP Test)       29.27       0.8       5.71       36       0	Evelyn PNP	Lawson, Evalyn	55.6	1.31	7.71	5	0	100	0	100	54	52
Corn Altima         34.36         0.85         7.29         12         0         100         0.14         98         52         55           MoonPatrol         39.17         0.95         6.71         22         0.71         88         0.57         90         51         56           JW 8000B         21.97         0.85         3.57         55         2.57         57         2.43         60         50         57           LP E90 N55         33.07         0.93         6.57         24         0         100         0         100         49         62           AVG ELD         44.29         1.56         6.43         27         0         100         0         100         48         63           Mike's Toyota Carolla         44.74         1.24         5.86         35         0.43         93         0         100         47         66           Chads Test Smog 42h buzzer         54.38         2         6         34         0         100         0         100         45         68           Adam G Prius (PNP Test)         29.27         0.8         5.71         36         0         100         0         100         45	SN - VBZ		27.37	0.93	6.71	22	0.71	88	0.71	88	52	55
MoonPatrol       39.17       0.95       6.71       22       0.71       88       0.57       90       51       56         JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         LP E90 N55       33.07       0.93       6.57       24       0       100       0       100       49       62         AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93       0       100       47       66         Chads Test Smog 42h buzzer       54.38       2       6       34       0       100       0       100       45       68         Adam G Prius (PNP Test)       29.27       0.8       5.71       36       0       100       0       100       45       68         Lambo Test       49.63       4.17       4.71       44       0       100       0       100       43       72         Steven Accord       26.21       1.24       0.97       98       3.71	Corn Altima		34.36	0.85	7.29	12	0	100	0.14	98	52	55
JW 3000B       21.97       0.85       3.57       55       2.57       57       2.43       60       50       57         LP E90 N55       33.07       0.93       6.57       24       0       100       0       100       49       62         AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93       0       100       47       66         Chads Test Smog 42h buzzer       54.38       2       6       34       0       100       0       100       45       68         Adam G Prius (PNP Test)       29.27       0.8       5.71       36       0       100       0       100       45       68         Lambo Test       49.63       4.17       4.71       44       0       100       0       100       43       72         Steven Accord       26.21       1.24       0.29       96       3.71       38       2.57       57       41       70	MoonPatrol	Kundelman, Jeff	39.17	0.95	6.71	22	0.71	88	0.57	90	51	56
LP E90 N55       33.07       0.93       6.57       24       0       100       0       100       49       62         AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93       0       100       47       66         Chads Test Smog 42h buzzer       54.38       2       6       34       0       100       0       100       46       67         Adam G Prius (PNP Test)       29.27       0.8       5.71       36       0       100       0       100       43       72         Steven Accord       49.63       4.17       4.71       44       0       100       0       100       43       72         Steven Accord       26.21       1.24       0.29       96       3.71       38       2.57       57       41       72	JW 3000B		21.97	0.85	3.57	55	2.57	57	2.43	60	50	57
AVG ELD       44.29       1.56       6.43       27       0       100       0       100       48       63         Mike's Toyota Carolla       44.74       1.24       5.86       35       0.43       93       0       100       47       66         Chads Test Smog 42h buzzer       54.38       2       6       34       0       100       0       100       46       67         Adam G Prius (PNP Test)       29.27       0.8       5.71       36       0       100       0       100       45       68         Lambo Test       49.63       4.17       4.71       44       0       100       0       100       43       72         Steven Accord       26.21       1.24       0.29       96       3.71       38       2.57       57       41       72	LP E90 N55		33.07	0.93	6.57	24	0	100	0	100	49	62
Mike's Toyota Carolla         44.74         1.24         5.86         35         0.43         93         0         100         47         66           Chads Test Smog 42h buzzer         54.38         2         6         34         0         100         0         100         46         67           Adam G Prius (PNP Test)         29.27         0.8         5.71         36         0         100         0         100         45         68           Lambo Test         49.63         4.17         4.71         44         0         100         0         100         43         72           Steven Accord         26.21         1.24         0.29         96         3.71         38         2.57         75         41         72	AVG ELD		44.29	1.56	6.43	27	0	100	0	100	48	63
Chaos rest smog 421 buzzer         54.38         2         6         34         0         100         0         100         45         67           Adam G Prius (PNP Test)         29.27         0.8         5.71         36         0         100         0         100         45         68           Lambo Test         49.63         4.17         4.71         44         0         100         0         100         43         72           Steven Accord         26.21         1.24         0.29         96         3.71         38         2.57         57         43         72	Mike's Toyota Carolla	Justicentries, Million	44.74	1.24	5.86	35	0.43	93	0	100	47	66
Addition Frids (Fire Test)         29.27         0.8         5.71         30         0         100         0         100         45         68           Lambo Test         49.63         4.17         4.71         44         0         100         0         100         43         72           Steven Accord         76.21         1.24         0.29         96         3.71         38         2.57         57         43         72           Vtorso2         75         41         25         0.17         08         4.67         20         1.5         75         41         72	Chads Test Smog 42h buzzer	Saldman, Ldon	54.38	2	5 71	34	0	100	0	100	46	67
Component         Steven Accord         Fail         Steven Accord         Steven Accord         Steven Accord	Adam 6 Prius (PNP Test)	Gordman, Adam	40.62	4.17	0.71	30	0	100	0	100	40	72
Viero2 2021 125 017 02 457 20 15 77 43 72	Steven Accord	Finite Steven	49.05	4.17	4.71	96	3.71	38	2.57	57	43	72
	Steven Accord Xterra?	Eliteración Materia	26.74	1.24	0.29	98	4.67	22	1.5	75	43	72

Additionally, you can use the Quick Overview at the top of the page to view the scorecard using various chart types: Overall Combined, Line, Stacked, Overall, and Count (for each event on scorecard).

# **Configuring a Metrics Scorecard**



Link: https://help.responsiblefleet.com/docs/about-metrics/configuring-a-metrics-scorecard/ Last Updated: September 21st, 2016



## Save Metric Score

When you're satisfied with the scorecard you created, you can save the metric scores that make up the scorecard. Once you click **Save Scorecard**, you can edit the weights on the scorecard after clicking **Save Edits** without affecting the metric score or creating any new custom metrics; however, if you modify the weights or any of the settings within each metric after clicking **Save Scorecard**, a new metric score will be created each time.

**Note.** You can only see vehicle data for the groups/hierarchies that you are allowed to see; however, when you save a scorecard, the portal generates metrics for all vehicles in the account (even if you can't see that data) for the date(s) specified. In other words, if the saving process is taking longer than you'd expect, keep in mind that the process may be running against a much larger data set than you can view. Similarly, if other users create scorecards, metrics for your vehicles will also automatically be back-filled for the date specified at the time of the save.

#### **•** To save metric scores:

- 1. From the Scorecard Configuration Tool, use the Scorecard drop-down to open the scorecard you finished editing.
- 2. Click Save Scorecard.



& Aggressive Driving								
Note: Changing metric options, score weights, and scales will affect the scores historically. It may not be a good idea to convey scores until parameters are no longer being edited.								
Name: Aggressive Driving Aggressive	Driving •							
Add A Metric: Count Deceleration Events								
🗅 Save Edits 🔛 Save Scorecard 📋 Delete Scorecar	d							
Count Speeding Events 11+	✓							
Count Acceleration Events 🗸 🗴 25 %								
Count Deceleration Events	✓ 1 25 %							
Final Score Colors								
0% 50% 100%								

The new metric score will be listed in the Active Custom Metrics grid on the Manage Custom Metrics page. By default, Vehicle Scorecard metrics are automatically available for reporting.

Active Custom Metrics			C
Metrics summarize daily data for each vehicle on generate custom reports.	your account.	Use the sumn	narizations to <b>T</b> filter
Metric Type: - ALL TYPES -	•	Active: 🗹 🖡	Reportable: 🔳
Entity: -ALL ENTITIES - <b>T</b> Subject	aggressive	* for wil	Ideard filter
Label	First Run	Last Run	
Aggressive Driving Scorecard <sup>9</sup>	5/7/2016	pending	🗄 🤊 🛱 🛄 🛍 👘

## **View the Scorecard in Reports**

After you create a scorecard, you can view it in report format in two places: The Metrics Reports (dynamic report) or the Metrics Scorecard Report (traditional report). It's highly encouraged to use Metrics Reports to view scorecard data so that you can better visualize trends and drill deeper into the data. It's considered an Executive Dashboard.

### Metrics Scorecard Report (traditional)

The Metrics Scorecard report shows scores based on summarization data from the previous day. Metrics are calculated overnight for the day prior (12:00 AM – 11:59 PM).

#### To run a Metrics Scorecard report:

1. From the dashboard, click the **Reports** menu, and click **Metrics Scorecard**.



- 2. Choose the **Group** of vehicles to include in the report.
- 3. Choose the Scorecard metric to apply to the report. (We chose "Vehicle Scorecard Aggressive Driving.")
- 4. Click Run Report.

The report opens in a new browser tab.

Metrics Scorecard Overview »									
Scorecard		Vehicle Scorec	ard Aggressive Drivi	ng Vehicle Group	Cor	Company XYZ (15 vehicles)			
Calculation			Report Time Pe	riod Mar 1	15 12:00 AM to 11:59 PM				
Sorted By			Vehio	ele Report Created	ort Created March 15, 2016 9:52:14 AM				1
* Metrics are calculated overnight for the day prior. edit								unant Data Sahadula Thir Emuil Propert	
								E	cont Data Schedule This Email Report
Metrics S	corec	ard Repo	ort »						
Date: Mon,	Mar 14, :	2016							
Vehicle	Miles	Drive Time	Speeding Count	Deceleration Count	Acceleration Count	Speeding Score	Deceleration Score	Acceleration Score	Vehicle Scorecard Aggressive Driving
SN - PNPvb	1.9 mi.	9 min	6 events	0 events	1 events	52	100	92	74
SM ES-330	73.6 mi.	2 hrs, 28 min	43 events	2 events	5 events	0	84	60	36
FLATBED-31	24.6 mi.	1 hour, 22 min	26 events	0 events	0 events	0	100	100	50
DG-370Z	73.7 mi.	2 hrs	42 events	1 events	1 events	0	92	92	46
Corn Altima	36.4 mi.	58 min	23 events	0 events	0 events	0	100	100	50
Brent PNP-3000VB	56.1 mi.	1 hour, 55 min	141 events	7 events	0 events	0	44	100	36
B B 2014	0.0 mi.	< 1 min	0 events	0 events	0 events	100	100	100	100
Adam G Prius	37.4 mi.	1 hour, 18 min	29 events	0 events	1 events	0	100	92	48
Adam G Camry	20.1 mi.	40 min	12 events	0 events	0 events	4	100	100	52
APH PNP	140.8 mi.	2 hrs, 45 min	72 events	0 events	1 events	0	100	92	48
AL Liberty	34.3 mi.	1 hour, 53 min	57 events	1 events	0 events	0	92	100	48
AL 3900i	22.2 mi.	56 min				100	100	100	100

**Tip!** If you plan to use this data to compare trends over time, export the report to Excel. The next time you run the report for another date range, you can export the data again and compare it to the first export.