About Hierarchies



Link: https://help.responsiblefleet.com/docs/about-hierarchies/ Last Updated: July 27th, 2016

Hierarchies are designed for organizations with 100+ vehicles (Enterprise feature). Hierarchies allow you to organize your fleet using multiple branches based on function, organizational structure, geographic region, or other customer-defined methodology. This level of organization through hierarchies provides the following benefits:

- **Scalable Administration** Segment your account by different divisions within the organization.
- **Permission-Based User Access** Allow division managers to administer their own vehicles, users, and drivers for certain nodes/branches and even manage the lower levels of the hierarchy structure itself.
- **Custom Reports** Design reports that include/exclude/intersect multiple trees without having to manually create groups for every combination of interest.
- **Report Distribution and Alert Escalation** Apply attributes to hierarchies to manage alerts, timezones, and scheduled report recipients.
- Quick Queries More intuitively filter data on reports, maps, and dashlets by node/branch. (See below.)

Note. In order to use Hierarchy, your account must have the Manage Hierarchy item enabled in the Menu Access List (Account category). Additionally, different members in your organization can have different permissions to view and/or edit different branches within hierarchies. See Hierarchy Access to learn more.

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Manage Hierarchies Users D	Drivers Vehicles Hierarchy R	toutes		
Hierarchies Select the hierarchy you wish to edit Division	€ Show	✓ Users ✓ Vehicles w all	 Additional Hierarchy Opti ☐ Configure custom hierarchy report ▲ Manage Custom Metrics > Describe with attributes. 	groups.
Branches Create and edit logical groups in the hierarchy. Search Clear Division (3) (5) East For Tempe North Casa Grande South For Chandler West (6) Glendale Tuscon	Assigned Items Objects associated with the selected branch Search Clear drivers Assigned Items associated with the selected branch associated branch associated branc	Remove > Objects	s that are not associated with any branch rch Clear drivers landmarks users vehicles	Filters Narrow the list of unassigned Vehicle Group: Show all • Polygons: 0 Clear Edit Driver Group: Show all •

Once one or more hierarchy trees are in place, users with permissions to see the branches can use them on reports, alerts, and more:

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Drive Tim Fleet Util Fleet Hie Idle Time Idle Time Odd Hou O Diagno Fuel Usa	Detail nd of Day ne Summary ization erarchy Rollup e Summary e Detail Irs	©	-NorthCasa Grande Scottsdale 1 -South 1Chandler
Closest T Select Group Attributes: - Closest To: Address - Ve Address: Get Closes	Division -North Casa Grande Scottsdale South Chandler -West	▲	

Create new Idle Time Alert				
Vehicle	Division •			
Alert Subject	IDLE ALERT			
Addresses	Alert email address			
Notify Driver	to <u>current driver</u> or the <u>contact info</u> for the vehicle			
In-Cab Notify	● None ○ Buzzer ○ Light ○ Output1			
Idle Limit Minutes a vehicle must be idling before an alert is triggered	✓ 45 min.base Division			
	30 min.1st e.g.East			
	25 min.2nd e.g.Tempe			
	✓ 15 min.3rd e.g.NE			
	Alert will be sent once after this limit and not repeated			